

Litigation Support

Extensive experience in providing close expert guidance to companies, addressing all accounting, financial, business and economic aspects. BDO is a leading consulting firm in Israel ranked amongst the top leading firms in its field. The firm employs experts who have over the years drafted dozens of expert opinions for various litigation cases and, if necessary, are able to testify on diverse issues.

Our team will support the legal team handling the law suit from beginning to end by contributing corporate finance principals and ideas to back up the legal strategy led by the lawyers. Our team of specialists include economists and accountants with vast legal background specializing in corporate finance – for instance, economic issues.

Services include:

- ▶ Filing economic opinions with courts, arbitrators and mediators on behalf of plaintiffs/defendants.
- ▶ Appointment as experts on behalf of a court of law or arbitrator in various legal instances.
- ▶ Accompanying lawyers in developing economic strategies for litigation cases.
- ▶ Accompanying litigation proceedings of infrastructure companies (roads, trains, ports etc.) in claims dealing with disruption, prolongation and change of content or scope.
- ▶ Accompanying family owned companies in various legal proceedings unique to their special status
- ▶ Performing economic calculations to balance resources in divorce proceedings.
- ▶ Assistance and guidance in liquidation proceedings and restructuring of companies experiencing financial difficulties.
- ▶ Drafting fairness opinions to protect minority shareholders interests.
- ▶ Drafting economic opinions for diverse requirements including damage quantification, shareholder disputes, class actions, derivative suits, etc.
- ▶ Managing liquidations, receiverships and suspension of proceedings.
- ▶ Assessing financial criteria for purposes of opinion on dividend distribution approval.
- ▶ Senior officers remuneration fairness opinion including ESOP pricing and its reasonability.

Litigation Support Leading Staff

YIGAL TOLEDANO

Partner, Head of BDO Consulting
CPA, Partner



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CPA, LLP, Partner, Head of BDO Consulting Group. Mr. Toledano has over 15 years of professional experience. Yigal specializes in Corporate Finance consulting, M&A services, TS Services, developing and reviewing financial models, business plans & valuations for both the public and private sector. Clients include industrial companies, NASDAQ traded companies, hi-tech companies, investment and pension funds. Mr. Toledano is also experienced in managing SOX projects for American companies and Israeli companies traded in the USA. Mr. Toledano regularly lectures at professional conventions, on a variety of topics such as financial statement analysis, valuation, internal control and risk management. Mr. Toledano holds a B.A. in business & accounting, as well as a L.L.P degree.

Experience in Providing Expert Opinion for Legal Purposes

- **Babylon Ltd** – Expert opinion for the arbitration proceedings regarding the.
- **Rav Bariach** – Expert opinion on the value of synergy created by the merger of Rav Bariach and Carmiel Ltd.
- **XL** – Expert opinion on the economic damage caused by terminating an agreement with Sides Moshe & Son Ltd.
- **Beit Teva Ltd.** – Expert opinion on the value of the business operations from a limited partnership.
- **Elmore Fiberglass** – Expert opinion on the value of the damage caused by acquisition of a falsely represented company.
- **Beit Egged Ltd** – Expert opinion on the value of the Company's minority shares and guidance on the terms of a loan agreement.
- **Israel Electric Company** – Expert opinion on the economic damage caused by supplier agreement dispute.
- **LGC** – Expert opinion on the economic damage caused by an agreement violation with a Nigerian agency.
- **S.F Wing 2000** – Expert opinion on a the disclosure of the risks involved with a German real estate investment.

MOTI DATTELKRAMER

Partner, Head of Corporate
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Moti manages the BDO Consulting Corporate Finance team. He has over 8 years of experience in business consulting for companies and governmental agencies. In his current position, Moti oversees valuations, PPA's, business plans, feasibility tests, impairment tests, the and valuation of complex financial instruments. Moti is involved in executing a wide range of valuations, business plans, strategic planning and due diligences in various operating segments, such as: communications, defense, technology, industrials, food & beverage, real estate companies, medical devices and financial institutions. Moti holds a BSc. in Economics and Computer Sciences and an MBA from Bar Ilan University.

Experience in Providing Expert Opinion for Legal Purposes, that Moti was involved with

- **Mediapower** – Expert opinion on the Company's value for the issuance of shares to public investors.
- **ONE** – Expert opinion of the value of one of the Company's subsidiaries.
- **G-Force Security Solutions** – Expert opinion for a legal proceeding regarding the Company's importing and exporting practices.
- **Yuvalim Ashdod** – Expert opinion on the reasonability of the economic assumptions presented to the Court.
- **Radio Al Shams** – Expert opinion on another external fairness opinion related to legal proceedings.
- **Shikun and Binui Solar** – Expert opinion regarding the Company's capital reduction plan.
- **Al Hayabusa vine Llasttmar and Llakar Ltd** – Expert opinion on the value of economic damages that resulted a real estate development agreement dispute,
- **G.B Premium Financial Services** – Expert opinion on the Company's value.
- **Netivei Gush Segev Ltd. Vs. Sudri** – Appointed by the mediator to provide expert opinion on the valuation of the Company.
- **Uzi Bitton Electricity** - Expert Opinion for the purpose of legal proceedings related to a large outstanding receivables.
- **Oroz Services** - Expert Opinion relating to the calculation of compensation caused by the Company due to a breach of contract.

Litigation Support Leading Staff

YUVAL ELIAZ

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Mr. Yuval Eliaz, Director, Head of Competition & Antitrust at BDO Consulting Group. Mr. Eliaz provides economic consulting to companies, boards of directors, associations, trade unions and government agencies regarding all aspects of competition & antitrust issues including: M&A, JV, Pricing and Discount Policy, Restricted Trade Agreements, Investigations Conducted by the IAA, Legislative & Regulatory Proposals, Legal Proceedings. Mr. Eliaz has 16 years of professional experience in carrying out complex economic studies that include competitive analysis along with market trends analysis and government policy in a wide variety of industries, including: Chemicals, Infrastructure, Healthcare & Pharmaceuticals, Aviation, Telecommunications, FMCG and more. Mr. Eliaz has vast experience in dealing with government authorities, representing companies and organizations in the course of legislative and regulatory changes and appearing as an expert witness in legal proceedings. Prior to joining BDO, Mr. Eliaz served as a team leader at the IAA and was the founder and manager of a boutique economic consulting practice. Mr. Eliaz holds an M.A in economics from the Hebrew University in Jerusalem.

Experience in Providing Expert Opinion for Legal Purposes, that Yuval was involved with

- **State of Israel v. Engel and others** - Expert opinion in the context of a criminal proceeding regarding the existence of a cartel and assessment of the damage caused to it.
- **Meital Bodana v. Caesar Stone** - Expert opinion in the framework of an appeal procedure before the Registrar of Patents regarding the economic value of the consideration received.
- **Golzakar v. Shmonah** - Expert opinion regarding the competitive concern arising from the existence of a restrictive arrangement in leasing commercial real estate.
- **Nortek et al. V. Eyal Sadi et al.** - Expert opinion regarding the damage caused by the unauthorized use of confidential information.
- **Strauss Elite v. General Director of the Antitrust Authority** - Expert opinion regarding the definition of a relevant market and the existence of a monopoly.



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