

Intro

INVEST 

Accelerate your tech portfolio with BDO

September 2024



רשות החדשנות
Israel Innovation
Authority

What is INVESTIL?

> Our mission statement

Connect visionary investors with groundbreaking Israeli startups, creating a dynamic platform for collaboration, investment, and success, while driving growth in the Israeli startup ecosystem.

Through strategic partnerships and curated opportunities, we empower our members to make informed investment decisions, positively impact the startup landscape, and achieve sustainable returns.



Our vision

- > We aim to be the preferred destination for investors seeking high-potential opportunities in AI & deeptech, Life science and healthtech, agri/foodtech, and climatetech sectors within the Israeli market.
- > By nurturing a culture of innovation, integrity, and collaboration, we aspire to lead the way in shaping the future of Israeli startups, empowering both investors and entrepreneurs to thrive and succeed in a rapidly evolving landscape.



INVEST

IBDO

Seedbiz
Business, Investors & Entrepreneurs

Gold Coast Angel Investors
Miami Ft. Lauderdale Boca Raton West Palm Beach

רשות החדשנות
Israel Innovation
Authority

Life science & Health tech

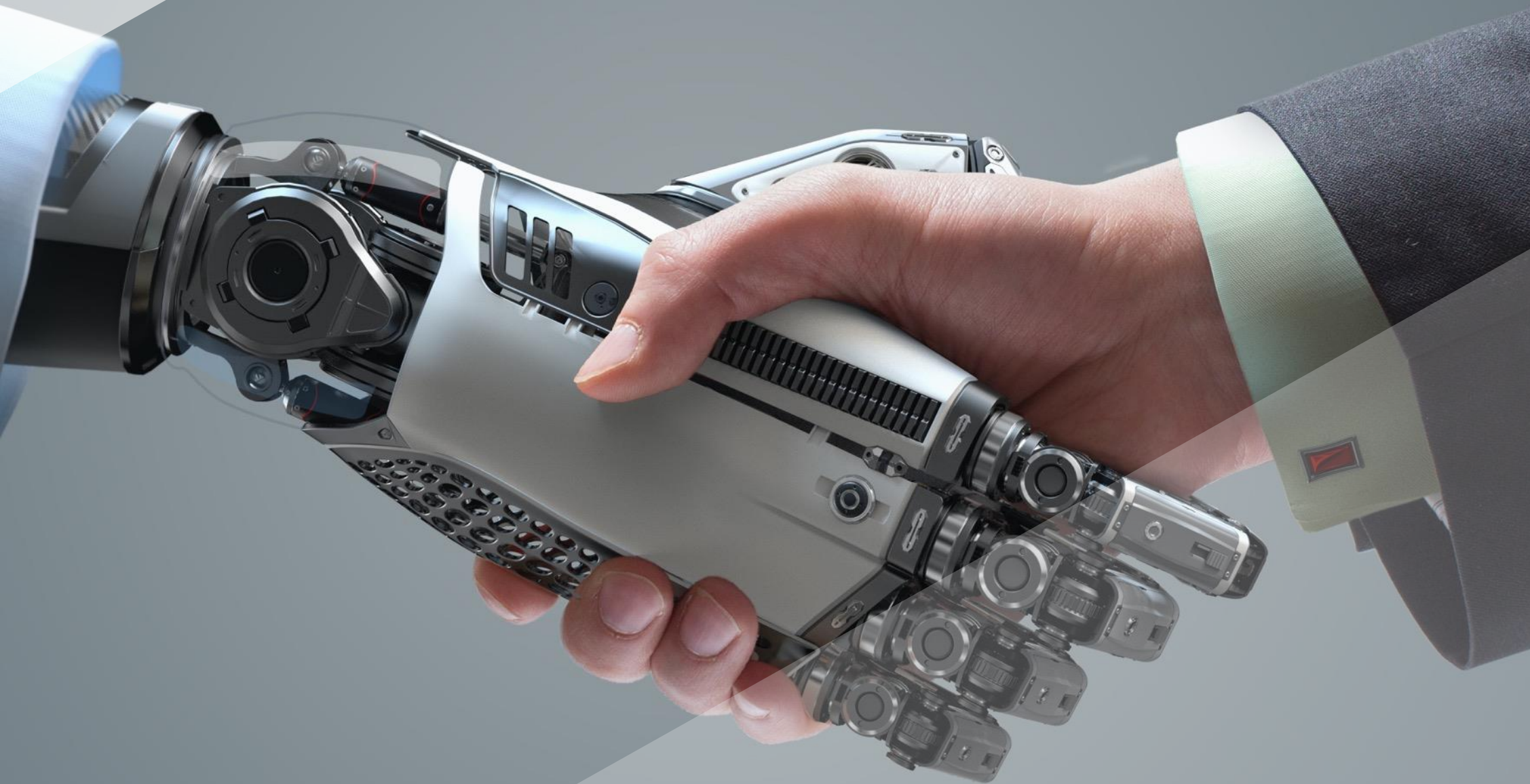
> Our investment areas expertise:

- ✓ Fem Tech
- ✓ Neurovascular
- ✓ Digital health
- ✓ Accurate treatment
- ✓ Home diagnostics
- ✓ Medical devices

Agri/Food tech & Climatech

> Our investment areas expertise:

- ✓ Aquaculture
- ✓ Resilience and Sustainability
- ✓ Precision Agriculture
- ✓ Automation & Robotics
- ✓ Renewable energy
- ✓ Dessert Tech



AI and DeepTech

> Our investment areas expertise:

- ✓ Advanced materials
- ✓ Biotechnology
- ✓ Quantum computing
- ✓ AI
- ✓ Blockchain
- ✓ Robotics & Drones
- ✓ Photonics & Electronics

INVESTIL team

Managing team



Raised over \$450M for Israeli startups in the recent years, mostly in Health tech sector

Tamir Nahmias, CEO



+30 year of experience in strategy consulting for leading corporations. Head of BDOs strategy and innovation department.

Hadas Epstein, President



AI entrepreneur; Leads BDOs startup strategy and tech innovation unit. Worked for both large IT companies and startups.

Victoria Rosen, Director & CSO

Founders & Board of directors



Top accounting & consulting firm operating in 166 countries

INVESTIL Directors

- Yaron Peled, Chairman
- Hadas Epstein, President
- Victoria Rosen, Director & CSO



Consulting and investment platform for Israeli startups.

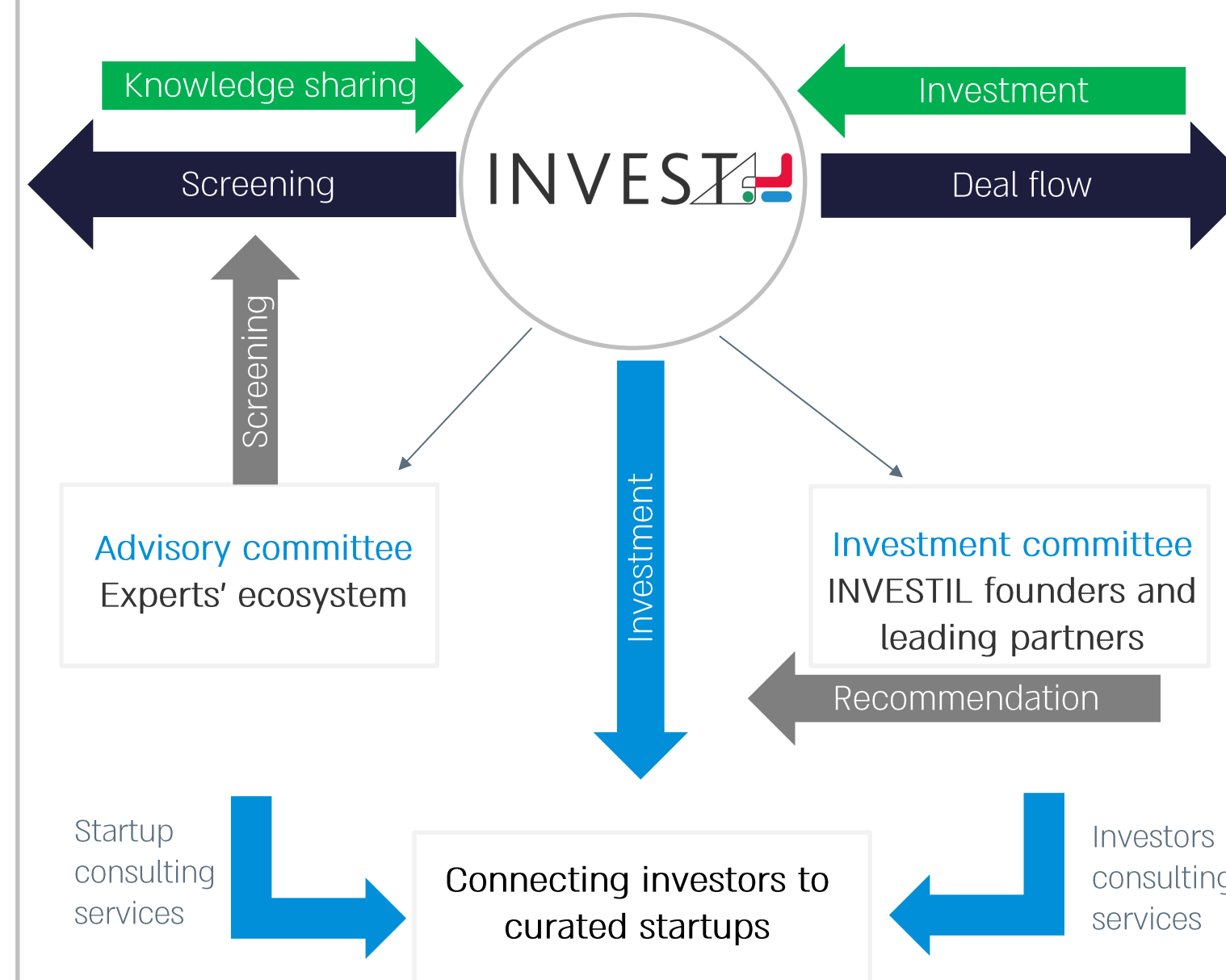
INVESTIL Directors

- Amos Talmor, Director
- Daniel Kugler, Director

INVESTIL Partner ecosystem & structure

Strategic partners- **Startups**

- Israeli regional R&D centers
- Israeli Accelerators
- Israeli hospitals and clinics (Belinsson, Meir, More Clalit)
- Academy commercialization (Tel Aviv and Hebrew university)
- Our partner's network
- Scouting







Strategic partners- **Investors**

- BDO's & Seedbiz angel investors community.
- Gold coast angels
- Wefund & ICICL
- Rainbow medical VC
- Medstrada VC
- Dinova
- PCH group
- India Angel network

INVESTIL value proposition

Our core capabilities

 <p>BDO's global accounting and strategy consulting experience</p> <p>Helps identify promising investment opportunities based on in-depth market research.</p>	 <p>Management team that comes from the tech industry</p> <p>Deep understanding of tech domains that just a few investment clubs specialize in.</p>	 <p>Advanced process for identifying & screening startups</p> <p>Curated startups approved by BDO team and an expert investment committee.</p>	 <p>Expert investment services under one roof</p> <p>SPV, taxation consulting, due diligence, portfolio & risk management provided by BDO with add. charge.</p>
<p>User-friendly interface that provides consolidated access to all startup-related materials while maintaining maximum transparency.</p>			
<p>No membership fee since we operate on current BDO infrastructure. Our conference rooms in 166 countries offer an ideal setting for meeting entrepreneurs and networking.</p>			

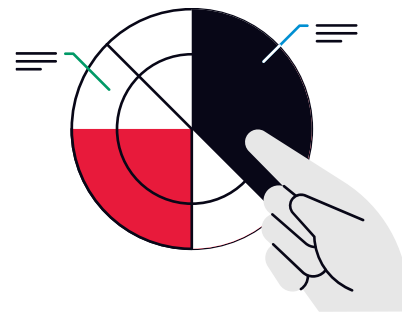
The investors pain points we solve...

- ❖ **Invest with best terms as major investors:**
Group investment allows you to be a part of a sizable investment round which gives you negotiation leverage to reach a fair price for both parties.
- ❖ **Access to a premium deal flow:**
Startups are often approach the most well-known angels, who are likely to see 1 out of 3 viable startups. The remaining 99% of angels are likely to meet 1 in 500.
- ❖ **Save time and money on due diligence**
while receiving expert help and access to best practices.

Our 4-step process for identifying and screening promising startups

1

Locating innovative Israeli startups



Through BDO and Seedbiz networks, our partners like R&D centers, academia, hospitals, incubators, entrepreneurial communities, and dedicated events.

3

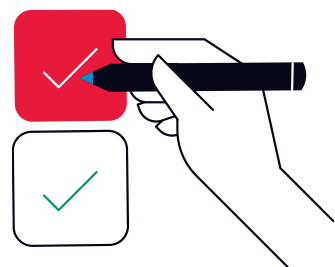
Investment committee screening



Our investment committee and expert advisors, who comprise both business and technology specialists, evaluate and conduct due diligence on the proposed startup.

2

Screening interview with the team



We meet with the startup's team, to analyze key investment criteria's such as team experience, product market fit, technological distinctiveness, competitive edge, etc.

4

Final decision



The startups receive our final decision on whether they will be included in our investment portfolio and featured at investor events and meetings.

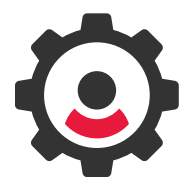
Membership benefits

 <p>Free participation in INVESTIL events</p> <p>Get introduced to curated startups and network with investors.</p>	 <p>Educational program throughout the year</p> <p>Webinars and podcasts with industry insights and best practices materials.</p>	 <p>Direct access to promising startups</p> <p>One-on-one meetings and the ability to review company materials with us.</p>	 <p>Investment recommendation engine</p> <p>Customized investment recommendations based on investor's interests.</p>
 <p>Join group investments or VC rounds</p> <p>invests alongside other angels via SPV; Reduce risk and participate in a larger round.</p>	 <p>Startups with IIA matching investment</p> <p>Get access to startups that received matching grant from the Israeli innovation Authority</p>	 <p>Expert services at discounted rate</p> <p>Market research, industry expert interviews, scouting, valuations & financial consulting</p>	 <p>Incentives for investor referrals</p> <p>With online platform for optimum deal process transparency.</p>

How to join our investors network?



Apply with the link you will receive from your contact person.



Fill out the interactive form to know your preferences.



Learn about startups and join our networking events.

* Minimum ticket size: \$100,000; By joining the club, the investor has no obligation to invest.

INVEST

Your trusted gateway to Israeli innovation



רשות החדשנות
Israel Innovation
Authority